

PROPERTY REPORTS

from Severn Trent Searches

Q2 2022

- ❑ House prices - annual change percent (by region) – May 2022 data
- ❑ House prices - annual % change 2 year comparison (Severn Trent region) – May 2022 data
- ❑ Sales trend – sales comparison (by county) – Q1 2022 data
- ❑ Mortgage lenders – market share – 2020 data

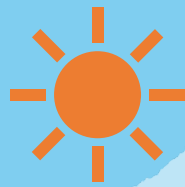


House Prices

annual change % - May 2022



House price increases generally follow a South West to North East trend



UK hotspots

Annual increase

City of Westminster, Greater London ↑ **23.7%**

Isle of Anglesey, Wales ↑ **22.8%**

Wokingham, South East ↑ **21.9%**



Turbulent areas

Annual decrease

City of London, Greater London ↓ **10.3%**

Hartlepool, North East ↓ **8.8%**

Tower Hamlets, Greater London ↓ **7.8%**

Wales

↑ **12.4%**

Greater London

↑ **10.2%**

South East

↑ **10.2%**

South West

↑ **9.9%**

East of England

↑ **8.9%**

East Midlands

↑ **8.1%**

West Midlands

↑ **6.7%**

North West

↑ **5.2%**

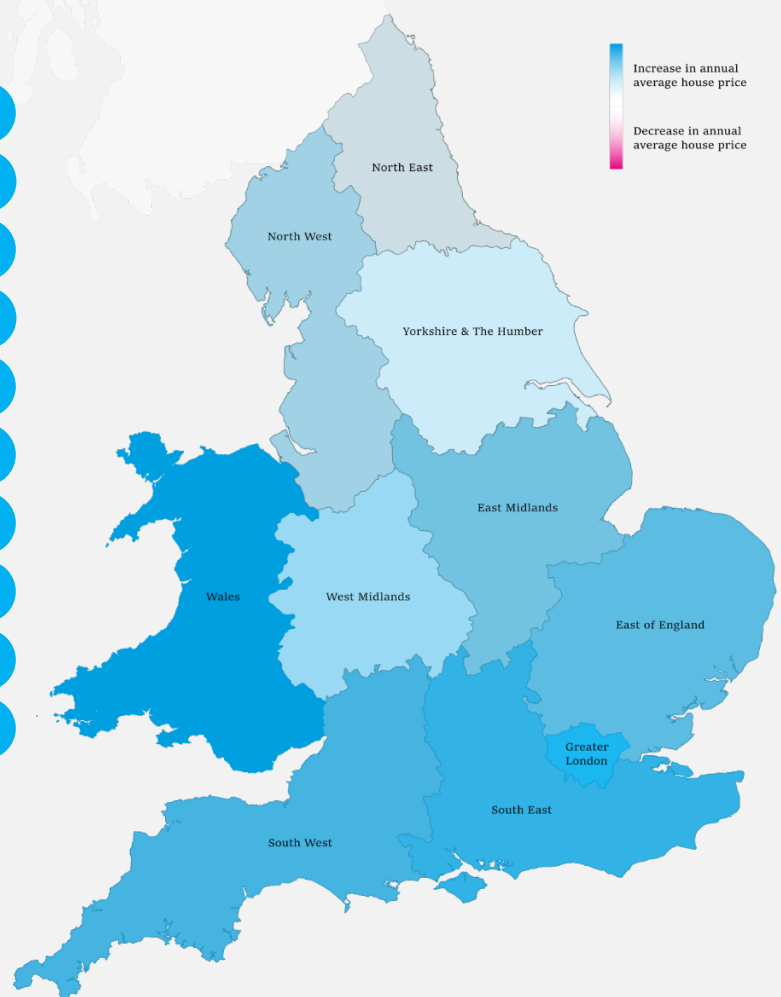
Yorkshire and the Humber

↑ **4.8%**

North East

↑ **2.4%**

Increase in annual average house price
Decrease in annual average house price



Data source: www.acadata.co.uk

Figures based upon comparing seasonal annual figures i.e. May 2022 against May 2021 data

House Prices

Annual change % – Two-year comparison

May
2020

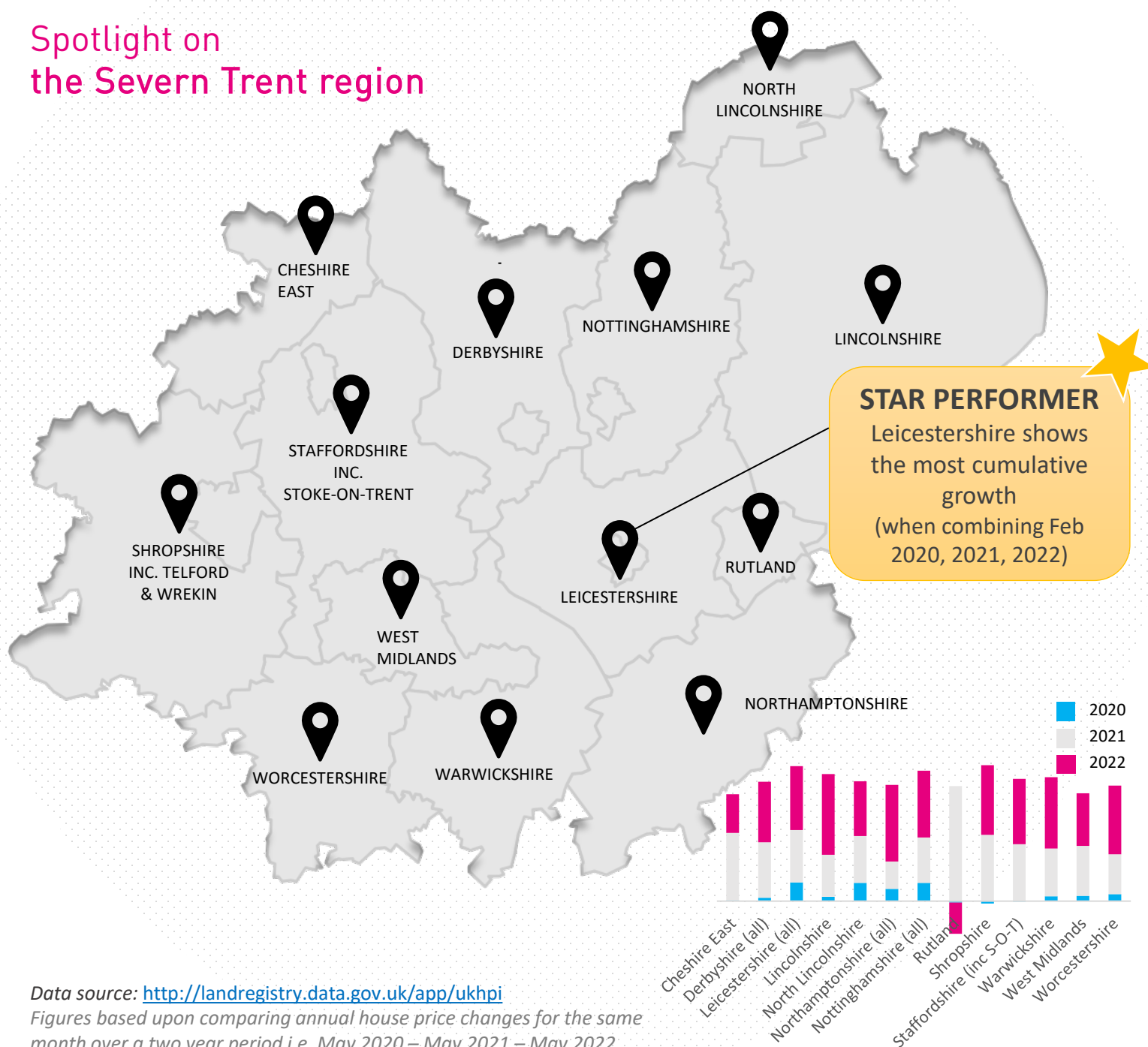
May
2021

May
2022

House prices in the Severn
Trent region (STR) continue
to grow strongly in 2022

2020	2.35%
2021	5.25%
2022	14.7%

Spotlight on
the Severn Trent region



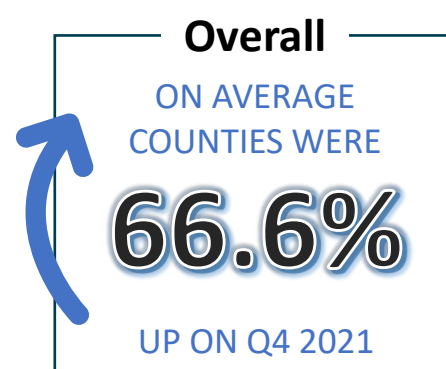
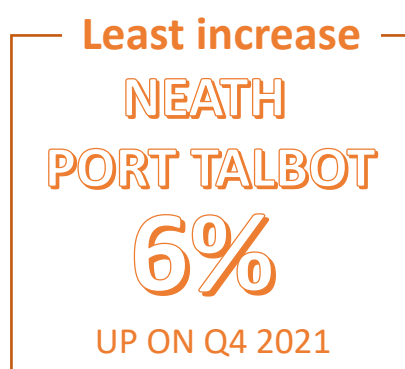
Data source: <http://landregistry.data.gov.uk/app/ukhpi>

Figures based upon comparing annual house price changes for the same month over a two year period i.e. May 2020 – May 2021 – May 2022

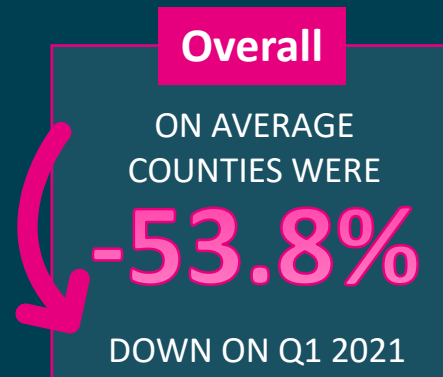
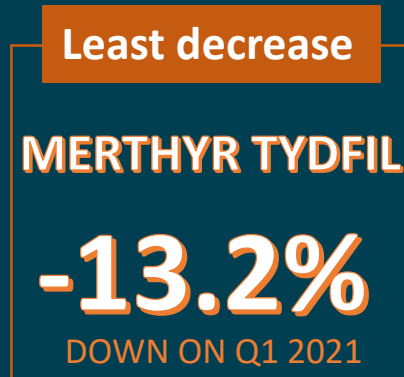
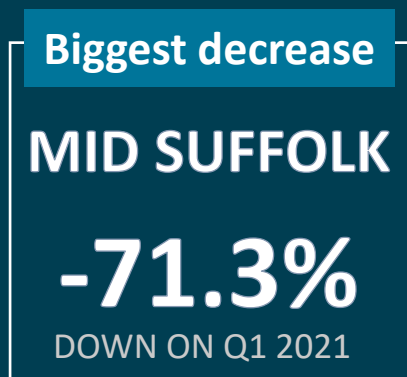
Sales Trend

Q1 2022 sales comparison by County

Q1 2022 comparison
to last quarter (Q4 2021)













Q1 2022 comparison
to last year (Q1 2021)



Mortgage Lenders

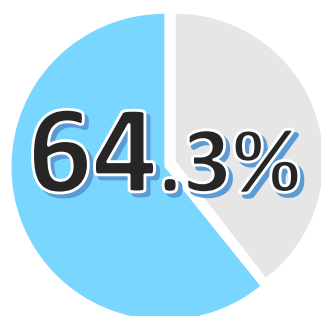
Market Share - 2020

THE TOP FIVE

		Market Share 2020	Difference to 2019 market share
1		19.1%	 1.9%
2		13.0%	 0.5%
3		11.3%	 1.3%
4		10.9%	 0.6%
5		10.0%	 2.5%

£46.5bn

the amount loaned out by the Lloyds Banking Group in 2020



A MAJORITY SHARE

of all mortgage lending in the UK goes through the TOP FIVE providers

Data source: www.ukfinance.org.uk

Figures based upon comparing annual lending figures for mortgage providers between 2019 & 2020

A little bit about Severn Trent Searches

We're one of the biggest and long-established search providers in the region. Established in 2000, we're the official providers of the CON29DW within the Severn Trent region.

As well as drainage and water searches, we also provide:



Local Authority
searches



Mining & Subsidence
searches



Environmental
searches



Chancel and title
searches



Flood searches



Utility searches



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