

Severn Trent Searches Online User Guide

September 2009

Contents

Introduction.....	2
Accessing the system.....	2
Your Home page.....	3
The Order page.....	4
The Order Detail page.....	5
Raising a Query	5
The Queries page.....	6
The Query Detail page	6

Introduction

The Severn Trent Searches Online Ordering system allows account customers to:

- Place orders
- Review the status and details of old orders or those currently in process
- View and retrieve searches as they are completed
- Send additional information or make enquiries about those orders

Accessing the system

Visit our website: www.severntrentsearches.com and use the link indicated below to access the facility

The screenshot shows the Severn Trent Searches website homepage. At the top left is the logo with 'Severn Trent' in small text above 'searches'. To the right of the logo is a navigation menu with links: News, About Us, Searchlight, CPD events, Industry Links, and Contact Us. Below the navigation is a purple banner with the text 'FOR RESULTS YOU CAN TRUST CALL 0115 962 7269'. Underneath the banner is a grey notice: 'The office will be closing at 2pm Fri 1... We apologise for any inconvenience.' A yellow callout box with the text 'Click here to log into ordering site' has an arrow pointing to a white button with purple text that says 'LOG IN TO ORDERING SITE'. To the left of the main content area are two buttons: 'Residential Searches' (green) and 'Commercial Searches' (red). The main content area has a purple background with the text 'Welcome to Severn Trent Searches' and a paragraph: 'Looking to buy or sell a property? Severn Trent Searches is one of the largest providers of conveyancing searches and Home Information Packs in the Midlands.' Below this is another paragraph: 'We provide the official CON29DW drainage and water enquiry, an extensive range of residential...'. At the bottom right of the main content area is a link: 'Apply to become an account holder and order Searches online!'.

Your Home page

Once you have logged into your account you will arrive at your Home screen. You can track all your orders from here, reducing the amount of calls you have to make to ourselves.

From here you can easily track what stages your current orders are at, view completed orders, add additional information in to a search, and respond to and raise queries.

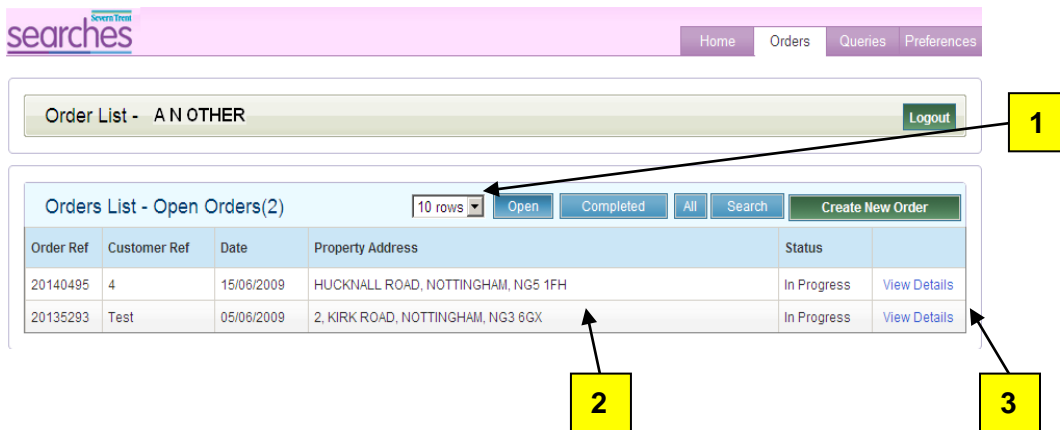
The screenshot shows the user's home dashboard. At the top, the 'searches' logo is on the left, and navigation tabs for 'Home', 'Orders', 'Queries', and 'Preferences' are on the right. Below the header, the user's name 'A N OTHER' and a 'Logout' button are displayed. The main area is divided into three sections: 'Orders', 'Queries', and 'Customer Information'. The 'Orders' section contains a table with columns for Order Ref, Cust Ref, Date, Property Address, and Status. The 'Queries' section has an 'Action' button and 'Open'/'Closed' filters. The 'Customer Information' section includes details for Company Name, Account No, Contact Details, Primary Contact, and Address. A 'Performance Indicator Tool' at the bottom right shows a pie chart for 'Last 30 days Orders' with categories for 'Cancelled', 'Completed', and 'Open'. Eight yellow callout boxes with numbers 1-8 point to specific elements: 1 points to the user name, 2 to the Logout button, 3 to the 'Create New Order' button, 4 to the navigation tabs, 5 to the Customer Information section, 6 to the Performance Indicator Tool, 7 to the Orders table, and 8 to the Queries section.

1. **Account Holder Name** - Your company name will appear here
2. **Logout** – You may log out of the ordering system at any time using this.
3. **Create A New Order** - Use this to place an order. For details of how to place an order, please see the separate ordering guide.
4. **Page Selector Tabs** - These tabs allow you to access pages of themed information
5. **Customer Information** - This gives you a snapshot of current account and contact information for your account.
6. **Performance Indicator Tool** - This allows you to view at a glance the status of your orders placed over the last 30, 60 or 90 days.

7. **Order Detail Panel** – Your most recent orders are shown here. You can switch between open and completed orders, and use the search facility to locate a specific order
8. **Queries Panel** - View your most recent queries here. This panel will default to the Action tab to show you queries that require your attention but you can also choose to look at open or closed queries.

The Order page

Selecting the Orders tab on the home page will allow you to look in more detail at orders placed against your account details.



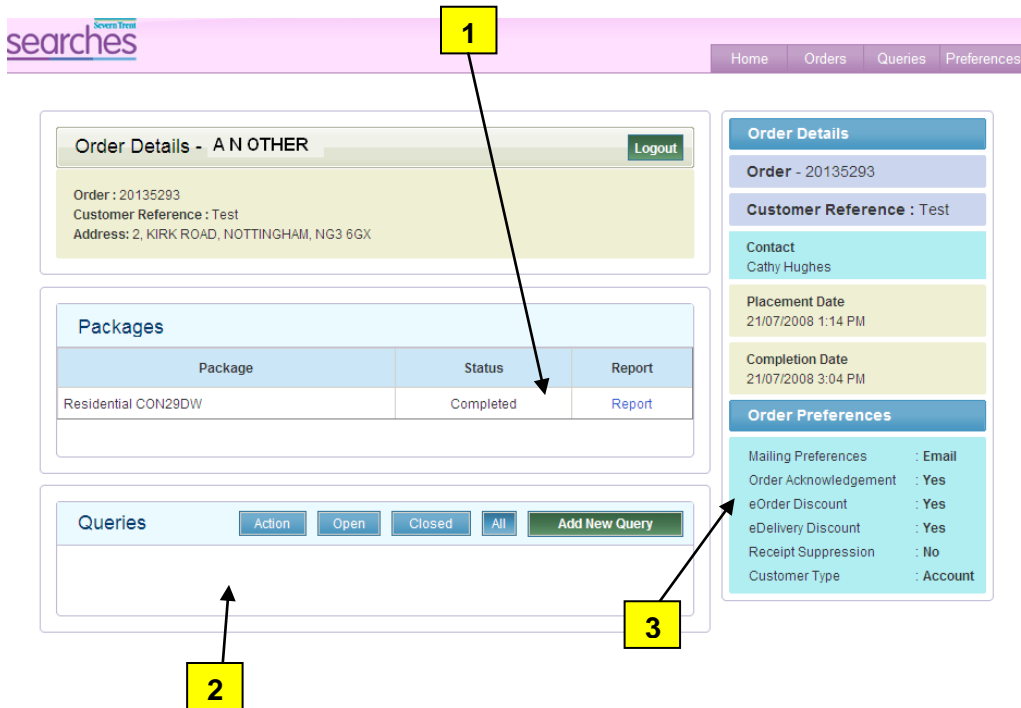
Order List - A N OTHER Logout

Orders List - Open Orders(2) 10 rows Open Completed All Search Create New Order

Order Ref	Customer Ref	Date	Property Address	Status	
20140495	4	15/06/2009	HUCKNALL ROAD, NOTTINGHAM, NG5 1FH	In Progress	View Details
20135293	Test	05/06/2009	2, KIRK ROAD, NOTTINGHAM, NG3 6GX	In Progress	View Details

1. **Amount Of Orders Displayed** – With this you can set the number of orders you wish to display at one time at 10, 20 or 50. If necessary you can move to the 'Next' or 'Previous' pages.
2. **Order Summary** - A summary of the order details will appear here.
3. **View Details** – Using this link will give you more information regarding a particular order

The Order Detail page



The screenshot shows the 'Order Details - A N OTHER' page. At the top, there is a navigation bar with 'Home', 'Orders', 'Queries', and 'Preferences'. The main content area is divided into several sections:

- Order Details - A N OTHER**: Contains order information such as 'Order : 20135293', 'Customer Reference : Test', and 'Address: 2, KIRK ROAD, NOTTINGHAM, NG3 6GX'. A 'Logout' button is visible in the top right of this section.
- Packages**: A table with columns for 'Package', 'Status', and 'Report'. The first row shows 'Residential CON29DW' with a status of 'Completed' and a 'Report' link.
- Queries**: A section with buttons for 'Action', 'Open', 'Closed', 'All', and 'Add New Query'.
- Order Details** (right sidebar): A summary of order information including 'Order - 20135293', 'Customer Reference : Test', 'Contact: Cathy Hughes', 'Placement Date: 21/07/2008 1:14 PM', and 'Completion Date: 21/07/2008 3:04 PM'.
- Order Preferences** (right sidebar): A list of preferences such as 'Mailing Preferences : Email', 'Order Acknowledgement : Yes', 'eOrder Discount : Yes', 'eDelivery Discount : Yes', 'Receipt Suppression : No', and 'Customer Type : Account'.

Three yellow boxes with numbers 1, 2, and 3 are overlaid on the screenshot. Box 1 points to the 'Report' link in the Packages table. Box 2 points to the 'Add New Query' button in the Queries section. Box 3 points to the Order Preferences section.

1. **Product Details** – Shows status of your searches. Clicking on the Report link allows you to download searches.
2. **List Of Queries** - This panel will list any queries attached to that order and can be filtered or added to using the Add New Query button.
3. **Preferences** – Shows your order and delivery preferences.

Raising a Query

If you need to raise a query on a particular order use the Add New Query link on the Order Detail. Record the query subject and description in the text boxes provided. Attach a file to support your enquiry if required using the Upload key.

The Queries page

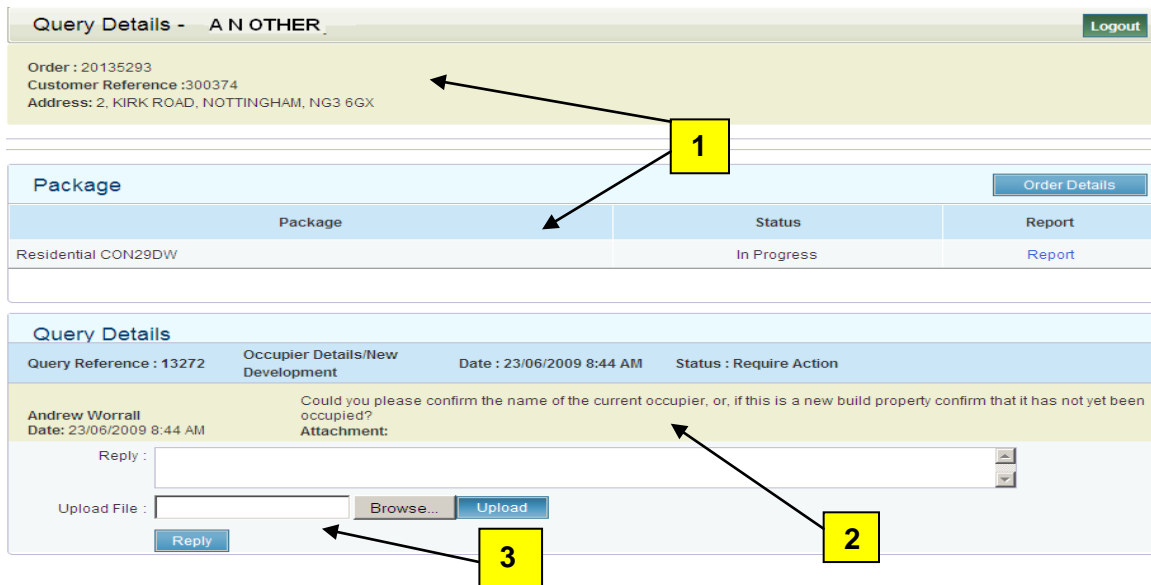
This page will list all queries on orders raised against your customer account details. Like the query panel in the Home page it will default to the Action tab to show you queries that require your attention but you can also choose to look at Open or Closed queries.



Use the View Details link to access the query detail page

Should Severn Trent Searches raise a query on a search, an email will be generated by the system to the named contact for that search. Following the link in the email will allow you to access the system and respond to the query.

The Query Detail page



1. **Order And Product Summary** - A brief summary of the order details will appear at the top of the page, also details of any products attached to the order (including any completed reports).
2. **Query Entries** - The lower portion will list all entries attached to a query, starting with the oldest so you can see who initiated the enquiry.
3. **Response Fields** – Record your response in the Reply box. The Browse and Upload fields allow you to attach a plan or document. Once you are happy with your response, send it by pressing Reply.